

TAX & BUSINESS SERVICES

Robert J. Thomas

Robert Thomas is a principal in the firm's Tax and Business Services division. He has more than 25 years of experience providing accounting and advisory services to a diverse group of clients. He also offers specialized advisory and transactional planning to assist clients in successfully achieving their operational and financial goals.

Mr. Thomas also has many years of experience in the not-for-profit/tax-exempt arena. He leads the firm's tax-exempt advisory services group, a specialty group created to assist clients with the unique transactional and operational problems encountered by such organizations. From initial filing for exempt status to compliance monitoring and operational efficiency studies, Mr. Thomas brings a wealth of insight and direction to help not-for-profit clients achieve their mission. He also continually monitors the regulatory and compliance rules for these organizations to keep clients aware of required changes.

Professional & Civic Affiliations

- American Institute of Certified Public Accountants (AICPA)
- Florida Institute of Certified Public Accountants (FICPA)
- United Way of Martin County
- United Way of Martin County Foundation
- Treasure Coast Builders Association, *board member*
- Hope Rural School Board
- Florida Earth Foundation, *board member*



Robert J. Thomas, CPA*/CEA
Principal

PROFILE

AREAS OF EXPERTISE

- Business Planning
- Advisory Services
- Eldercare
- Financial Planning
- Tax Planning

KEY CLIENTS

- Aviation Corporations
- Construction Companies
- Distributors
- Manufacturers
- Not-for-Profit Organizations

EDUCATION

Bachelor of Science, Accounting
Florida State University



777 South Flagler Drive, Suite 150 • West Palm Beach, Florida 33401
Phone 561.833.0002 • Fax 561.833.3235 • rthomas@rachlin.com • www.rachlin.com

MIAMI • FORT LAUDERDALE • WEST PALM BEACH

**Licensed by the State of Florida*

Rachlin Cohen & Holtz LLP